ADITYA BIRLA
THAI RAYON

(Translation)

24 October 2025

Subject: Notification on cutting 1 line production (additional information)

To: President, The Stock Exchange of Thailand

Thai Rayon Public Company Limited (the "Company") would like to inform that due to uncertainties arising from various factors, Tariff policies of the United States of America, poor domestic market, unconventional operating license conditions, and lawsuits from minority groups in the nearby community citing odor issue despite the Company strictly operating within the legal framework, coupled with intense business competition and significant increases in production capacity in China and other Asian countries, competition in marketing, pricing, and increasing in production costs in every aspect, such as energy, labor, and transportation, both for importing raw materials and exporting goods. All of which have significantly impacted on the Company's business operations. These factors are beyond the Company's control and there are no signs of improvement in the near future.

Therefore, the Company has decided to downsize its business by approximately 20 percent by stopping one line of production out of current 5 lines operations, which is producing viscose staple fibre. This product was not profitable / less profitable at times. The Company still have such products in stock and can be shipped to customers as planned. The product profile of the Company is planned to maximize specialty production from the operating 4 lines supporting the bottom line of the Company. The balance of 4 production lines is capable of producing viscose staple fibre of nonwoven and textiles grades of improved variants. These products have the potential to compete in the market.

In downsizing a business or reducing production line, the inevitable consequence is a reduction in the number of employees to reflect actual size and production capacity, and to reflect the costs that will enable the Company to continue operating. The Company will strictly implement all operations in accordance with the requirements of relevant laws like particularly labor laws with fairness to employees.

If the economic and other circumstances continue to be unfavorable for business operations, the Company will reassess and review the downsizing plan. The Company will closely and continuously monitor the situation.

Please be informed accordingly.
Yours faithfully,

THAI RAYON PUBLIC COMPANY LIMITED
บริษัท ไทยเรยอน จำกัด (มหาชน)

Mr. Rajesh Kumar Jha
Vice President (Finance & Commercial)

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